Create & Review Cases

Quick Reference Card

How to create and review cases in GPOconnect

To access the portal, use the following URL: <u>https://workspaceabc.force.com/gpoconnect</u>

Create a Case

1. Click the ? in the upper right corner, then click **Contact GPO Support**. The GPO Support page opens.

B GPOconnect		? 🤇 🐥 🕒
	How can we help you?	×
	Q Type in your question	
	GPOconnect Support	
	 GPOconnect Support Request an Account Change Update account information, or Add/Remove 	Jser

2. Select What can we help with? and then select whether you have a question or an issue. The workflow for submitting a question or an issue is the same, although selecting an issue will give some helpful information on what to include to ensure a timely resolution.

	GPO Support	
V	Vhat can we help with?	
	A Question	
	An Issue	

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3. Enter the details of your question or issue on the left side of the screen. On the right side of the screen, you will see your five most recently opened cases. See <u>Review Cases</u> for more details.

GPO Sup An Issue	oport	
An Issue Preferred Contact Method		View All Cases
	View	Case Details
	Rebate Payment Discrepancy	
Short Description		
Details of the Issue	Pending Assignment	
Declars of the issue Give clear and specific steps on how to recreate the problem, with examples and user details.	View	Case Details
Attach File	Pending Assignment	
1 Upload Files Or drop files	View	Case Details
Cancel Submit		
	Closed	

a. Select your **Preferred Contact Method** and check the details are correct. You may enter new contact information in this field, and it will update your contact information for all future communications. Click **Undo** to revert to the previous information.

An Issue				
Preferred Contact Method				
Email Mobile	newuser@sample.com	ტ Undo		

b. Enter the **Summary** and **Details** of the question or issue. If it is an issue, include any steps necessary to replicate the issue and any other details that can help the team diagnose it. You can also Upload any relevant files in this window. When you're finished, click **Submit**. A confirmation is shown. If you want to create another case, click **Yes**; otherwise, click **No** to close the window.

* Short Description	1		
* Details of the Issu	le		
Give clear and specifi	c steps on how to	create the problem, with examples and user details.	
			10
Attach File			
▲ Upload Files	Or drop files		
		Cancel	Submit

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Review Cases

1. From the GPO Support page, you can see your five most recently opened cases. Click a case number to view its details, or click **View All Cases** to see older cases. The GPO Support Cases window opens.

GPO Su An Issue	pport
An Issue	View All Cases
Preferred Contact Method Email Mobile	View Case Details Rebate Payment Discrepancy
* Short Description	
* Details of the Issue	Pending Assignment
Detroits or the issue We clear and specific steps on how to recreate the problem, with examples and user details.	C View Case Details
Attach File	Pending Assignment
📩 Uplood Files Or drop files	C View Case Details
Cancel Submit.	
	Closed

2. The view defaults to your currently **Open** cases. Select **Closed** to view all cases closed in the last two years. The Search field is specific to the view you are in. If you are viewing Open cases, it will only search your open cases; if you are viewing Closed cases, the search allows you to find cases that were closed more than two years ago.

GPO Support Cases									
Open 3 item	Closed s • Updated a minute age	5					Q. Search th	is list	New Case
	Date Opened $\downarrow \lor$	Case Number $ \smallsetminus $	Subject	~	Status \checkmark	Resolution Cate	gory 🗸	Resolution	~
1	May 13, 2024, 04:15 PM				Pending Assignment				
2	Jul 12, 2023, 11:36 AM				Pending Assignment				
3	Jun 21, 2023, 09:54 AM				New				

3. Click a Case Number to view its details.